

Solar PV EPC Liability

Proposal Form



Before continuing, you will first need to provide us with the following:

1. Copies of your standard EPC contract

Some sections of the application may not apply to your firm. Where this is the case, please mark "not applicable" (N/A).

Applicant Information

Applicant Name: (include names of all subsidiary or affiliated companies to be insured):

Head Office Address:

Part I. General Information

1. List all of your web site addresses:

2. (i) Number of years in business:

(ii) Total number of employees:

3. Limit of Insurance (USD)

Errors & Omissions \$1m \$2m \$5m Other \$ N/A
(Professional Liability)

General Liability 1,000,000 2,000,000 5,000,000 Other \$ N/A
(Public and Products)

4. Deductible ((USD) each claim)

Professional Liability \$10,000 \$25,000 \$50,000 \$100,000 Other \$
(E&O)

General Liability \$1,000 Other \$

5. Installed Capacity:

Calendar Year	Installed Capacity MWp	Number of Projects
Prior Year		
Current Year		
Estimated Next Year		

6. Worldwide Revenue:

	Domestic	USA/Canada	Other	Total
Prior Year	\$	\$	\$	\$
Current Year	\$	\$	\$	\$
Estimated Next Year	\$	\$	\$	\$

If other, please describe

7. Financials

Over the past four years, how many years did you post a positive net income? 0 1 2 3 4

8. Mergers or Acquisitions or Divestitures

Have you sold, acquired or merged with any companies during the past three years? Yes No

If yes, please detail any liabilities you retained or purchased:

Part II. Products and Services

1. Describe your business operations:

2. Describe your products and services as follows:

Type of Product or Service	Percentage of Annual Revenue
Design Only	%
Design and Construction – Ground Systems	%
Design and Construction – Roof Systems	%
Construction - Ground Systems	%
Construction – Roof Systems	%
Operation and Maintenance	%
Other:	%

3. Please describe your customers or the end user and indicate the percentage of annual revenue:	Percentage of Annual Revenue		
<input type="checkbox"/> SPV, Private Power Plant or Public Utility	%		
<input type="checkbox"/> Commercial Customers	%		
<input type="checkbox"/> Residential Customers	%		
<input type="checkbox"/> Other:	%		
4. Please identify the type of Solar modules	<input type="checkbox"/> Mono	<input type="checkbox"/> Poly	<input type="checkbox"/> Thin film
5. Please provide details about development and planning			
Are you responsible for selecting the site	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are you responsible for development plans including site layout design	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are you responsible for planning permission	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are you responsible for obtaining the necessary building permits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are you responsible for site impact analysis? (such as taking into account noise, nature and environment such as flood, earthquake, volcano and windstorm risk)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are you responsible for site survey to consider meteorological conditions such as maximum wind velocity, volume of snow and hail or building load for roof systems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are you responsible for organising grid connection	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A

Part III. Contracts and Agreements

1. What is the value of your average contract?	\$	MW
2. What is the value of your largest contract?	\$	MW
3. Do you negotiate contracts or agreements in which you accept liability for consequential damages?	<input type="checkbox"/> Yes <input type="checkbox"/> No	% of the time
4. Do all your contracts or agreements limit your liability to the cost of your product or service?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
5. Do you perform legal review of all contracts?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6. Do you provide power performance warranties?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If yes, please describe:

7. Provide the following information for your five largest contracts

Customer Name and Location	Size of Contract (\$)	Capacity	Roof or Ground	Performance Ratio (DC to AC)	Description of Services
	\$	MW		%	
	\$	MW		%	
	\$	MW		%	
	\$	MW		%	
	\$	MW		%	

Part IV. Suppliers and Subcontractors

1. Please list the main manufacturers and suppliers of the following products?

Products	Names of Suppliers		
Modules			
Inverters			
Monitoring System			
Does the Customer normally provide any element of the system?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A

If so, please provide a brief explanation

2. Do you subcontract any work to others? If yes, please describe below:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Type of Subcontracted Work	% of Work Subcontracted	
	%	
	%	
	%	
3. Do you have written contracts with your suppliers and subcontractors?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "yes", are you and your clients indemnified for damages caused by the supplier and subcontractor?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4. Do all suppliers or subcontractors warrant their products or services?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
5. Do you have certificates of insurance on file for suppliers and subcontractors?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Part V. Quality Control and Product Development and Customer Acceptance Procedures

Do you have a written and formalised quality control program	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do you have a formal customer acceptance procedure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do you require a final acceptance letter or other sign-off agreement from the customer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do your projects provide for the payment of liquidated damages or performance related targets and penalties?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A

If so, please provide a brief explanation

Part VI. Historical Information

1. In the past five years, have you experienced any of the following warranty claims:

Allegations that the installation did not meet the customer's performance expectations	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Allegations that the product or service did not comply with your warranties	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If yes, please explain:

2. In the past three years, have you or your suppliers or subcontractors experienced any of the following:

Product recalls or post sales corrective actions	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Delayed or past due contracts	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If yes, please explain:

3. Are you aware of any act, error or omission, unresolved contract dispute or any other circumstances, which may reasonably be expected to result in a claim?

Yes

No

Please explain:

4. List and provide details on any suits, potential suits, complaint letters, disputes or any other circumstances alleging nonperformance of contract or nonperformance of your products or services:

5. Has any company ever declined to write, cancelled or non-renewed Errors or Omissions/Professional Liability coverage for you?

Yes

No

Commission Declaration

I/We undersigned, declare that to the best of my/our knowledge and belief the statements set forth herein are true and correct, and agree that these statements shall form the basis of and be incorporated into any contract of insurance which may be conducted between the Proposer and Chubb Insurance Hong Kong Limited.

Disclosure Statement:

The following disclosure statement is only applicable in situations where an insurance broker is used to purchase/place a policy. The applicant understands, acknowledges and agrees that, as a result of the applicant purchasing and taking up the policy to be issued by Chubb Insurance Hong Kong Limited (Chubb), Chubb will pay the authorized insurance broker commission during the continuance of the policy including renewals, for arranging the said policy. Where the applicant is a body corporate, the authorized person who signs on behalf of the applicant further confirms to Chubb that he or she is authorized to do so.

The applicant further understands that the above agreement is necessary for Chubb to proceed with the application.

Personal Information Collection Statement

Chubb Insurance Hong Kong Limited (the "Company")

You are advised to read it carefully as it sets out the policies and practices of the Company with regard to your personal data (as defined in the Personal Data (Privacy) Ordinance (Cap. 486 of the Laws of Hong Kong) ("PDPO")), the purposes for which the Company may collect and use your personal data and the persons to whom your personal data may be transferred.

(a) Purposes of Collection of Personal Data

The personal data provided in (and in support of) this application by you or by any other persons may be used and held by the Company for one or more of the following:

- (i) to administer and/or enforce the provisions of any relevant ordinances (including the Insurance Ordinance (Cap. 41 of the Laws of Hong Kong) (the "Ordinance")) and any regulations;
- (ii) to process any application(s) you may make to or received by the Company;
- (iii) to monitor your fitness and properness and your status to remain licensed or approved (as the case may be) under the Ordinance;
- (iv) to investigate complaints and handle enquiries;
- (v) to co-operate with and assist any other regulatory body and/or law enforcement body of Hong Kong SAR, or of any place outside Hong Kong SAR, whenever appropriate, and to the extent permitted by the laws of Hong Kong SAR;
- (vi) for any statistical and/or research purposes; or
- (vii) other purposes directly relating to any of the above or as permitted by the laws of Hong Kong SAR.

Unless indicated otherwise provision of the requested personal data is compulsory. Failure to supply the required personal data may result in the Company not being able to process your application. In addition, you have the duty to inform the Company of any changes in your personal data held by the Company.

(b) Transfer of Personal Data

Personal data will be kept confidential but, subject to the provisions of any applicable law, may be transferred within and outside of Hong Kong SAR, and:

- (i) Made available to appropriate persons in our parent, subsidiaries and affiliated companies, local and overseas;
- (ii) Supplied to any agent, contractor or third party who provides administrative or other services to any group company in Hong Kong SAR or elsewhere and who has a duty of confidentiality to us; examples of such persons: external auditors, lawyers, medical practitioners, trustees, insurance companies, actuaries, bankers and any consultants/agents appointed by any group company to conduct any research and/or data analysis;
- (iii) Supplied with your consent; or
- (iv) Disclosed to any government departments or other appropriate governmental or regulatory authorities in Hong Kong SAR or elsewhere such as the Inland Revenue Department, Securities and Futures Commission and the Hong Kong Monetary Authority, the Travel Agents Registry, the Travel Industry Council of Hong Kong, law enforcement agencies, law courts, tribunals and committees.

Transfer of your personal data will only be made for one or more of the purposes specified above.

(c) Access and correction of Personal Data

Under the PDPO, you have the right to ascertain whether the Company holds your personal data, to obtain a copy of the data, and to correct any data that is inaccurate. You may also request the Company to inform you of the type of personal data held by the Company. Requests for access and correction or for information regarding policies and practices and kinds of data should be addressed in writing to:

Data Privacy Officer
39/F, One Taikoo Place,
979 King's Road,
Quarry Bay, Hong Kong

A reasonable fee may be charged to offset our administrative costs in complying with your access requests.

Signature	
Signature of an Executive Officer of the Applicant :	Date (DD/MM/YY):
Name & Title :	

About Chubb in Hong Kong SAR

Chubb is the world's largest publicly traded property and casualty insurer. With both general and life insurance operations, Chubb has been present in Hong Kong SAR for more than 90 years via acquisitions by its predecessor companies. Its general insurance operation in Hong Kong SAR (Chubb Insurance Hong Kong Limited) is a niche and specialist general insurer. The company's product offerings include property, casualty, marine, financial lines and consumer lines designed for large corporates, mid-sized commercial & small business enterprises as well as retail customers. Over the years, it has established strong client relationships by offering responsive service, developing innovative products and providing market leadership built on financial strength.

More information can be found at www.chubb.com/hk.

Contact Us

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